

16 June, 2023

To,

BSE Limited

Corporate Relationship Department
25th Floor, Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai - 400 001

Company Code- 10828

Subject: Intimation under Regulation 51 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations") for Allotment of Non-Convertible Debentures on Private Placement basis by Poonawalla Housing Finance Limited

Dear Sir/ Madam,

Pursuant to Regulation 51 of the Listing Regulations, we wish to inform that the Management Committee of the Board of Directors of the Company vide resolutions passed through circulation on Friday, June 16, 2023, has *inter alia* approved allotment of 35,000 (Thirty Five Thousand) Secured, Rated, Listed, Redeemable, Non-Convertible Debentures ('NCDs') to the identified investors on Private Placement basis, in the following manner:

- (i) 20,000 (Twenty Thousand) NCDs having face value of Rs. 1,00,000 (Rupees One Lac only) each aggregating to Rs. 200 Crore (Rupees Two Hundred Crore only) ('**Series I Debentures**'); and
- (ii) 15,000 (Fifteen Thousand) NCDs having face value of Rs. 1,00,000 (Rupees One Lac only) each aggregating to Rs.150 Crore (Rupees One Hundred and Fifty Crore only) ('**Series II Debentures**').

We request you to kindly take the above information on your record and oblige.

Thanking you,

Yours Faithfully,

For **Poonawalla Housing Finance Limited**
(Formerly, Magma Housing Finance Limited)

Vaishnavi Suratwala
Company Secretary
Membership No.: A41827

Poonawalla Housing Finance Limited
(Formerly known as Magma Housing Finance Limited)

CIN: U65922PN2004PLC208751

Registered Office: 602, 6th Floor, Zero One IT Park, Survey No. 79/1, Ghorpadi, Mundhwa Road, Pune - 411036, Maharashtra
T: +91 020 67808091 | **E:** customercare@poonawallahousing.com | **W:** www.poonawallahousing.com