

06 October, 2023

To,

BSE Limited

Corporate Relationship Department
25th Floor, Phiroze Jeejeebhoy Towers,
Dalal Street, Fort, Mumbai - 400 001

(Company Code –10828)

Dear Sir/Madam,

Subject: Submission of Half yearly statement containing details of privately placed listed debt securities as per SEBI Circular no. SEBI/HO/DDHS/P/CIR/2021/613 dated 10th August, 2021 as updated from time to time w.r.t Chapter VIII - Specifications related to ISIN for debt securities clause 10.1.

With reference to the circular No. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 as updated from to time, please find enclosed herewith the statement containing details of privately placed debt securities of the Company for the half year ended 30 September, 2023, as per the format prescribed in clause 10.1 of Chapter VIII- specifications related to ISIN for debt securities.

Kindly take the same on record.

Thanking you,

Yours faithfully,

For Poonawalla Housing Finance Limited

Vaishnavi Suratwala

Company Secretary

Membership No.: A41827

Poonawalla Housing Finance Limited

(Formerly known as Magma Housing Finance Limited)

CIN: U65922PN2004PLC208751

Registered Office: 602, 6th Floor, Zero One IT Park, Survey No. 79/1, Ghorpadi, Mundhwa Road, Pune - 411036, Maharashtra

T: +91 020 67808091 | **E:** customercare@poonawallahousing.com | **W:** www.poonawallahousing.com

**ISIN Specification of Privately Placed Debentures for the half year ended 30 September, 2023 - Poonawalla Housing Finance Limited**

Name of the Issuer	ISIN Number	Listed/Unlisted	Issuance Date	Maturity Date	Coupon Rate [^]	Interest Payment Frequency	Principal Payment Frequency	Embedded option, if any	Amount Issued (Rs. In Crores)	Amount Outstanding (Rs. in Crores)	Name of the Debenture Trustee
Poonawalla Housing Finance Limited	INE055107131	Listed	31.05.2023	29.11.2024	9.10	Annual	On Maturity	N.A.	200	200	Catalyst Trusteeship Limited
	INE055107156	Listed	16.06.2023	16.09.2025	9.05	First Coupon after 12 months of the Allotment & last coupon on maturity	(i) 25% on 16/03/25 (ii) 50% on 16/06/25 (iii) 25% on 16/09/25	N.A.	200	200	
	INE055107149	Listed	16.06.2023	16.09.2024	8.90	First Coupon after 12 months of the Allotment & last coupon on maturity	On Maturity	N.A.	150	150	
	INE055107164	Listed	26.06.2023	26.06.2025	9.15	First Coupon after 12 months of the Allotment & last coupon on maturity	On Maturity	N.A.	200	200	
	INE055107172	Listed	06.07.2023	31.12.2024	9.10	First Coupon after 12 months of the Allotment & last coupon on maturity	On Maturity	N.A.	50	50	
	INE055107180	Listed	27.09.2023	27.09.2028	8.45	Quarterly	Quarterly	N.A.	100	100	

[^] as on September 30, 2023

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