

12 May 2022

**BSE Limited**

Corporate Relationship Department  
25<sup>th</sup> Floor, Phiroze Jeejeebhoy Towers,  
Dalal Street, Fort,  
Mumbai - 400 001.

**Company Code: 10828**

Dear Sir / Madam,

**Subject: Corporate Announcement**

**Reference: Regulation 51 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations') read with Clause 14(b) of Part B of Schedule III of the Listing Regulations.**

We would like to inform you that the Board of Directors of the Company at its meeting held on May 12, 2022, have accorded an in-principle approval to raise funds by way of preferential issue (in one or more tranches), by way of issuance of equity shares, convertible or non – convertible preference shares or any such equivalent instruments for an amount not exceeding Rs. 1,000 Crore which in any event may not exceed 15% of the total paid up capital of the Company, subject to compliance with the necessary approvals and requirements as may be required in this regard.

We hereby request you to take the above information on record.

Thanking you,

Yours faithfully,

For **Poonawalla Housing Finance Limited**  
(Formerly, Magma Housing Finance Limited)

*Priti Saraogi*

**Priti Saraogi**  
**Company Secretary**  
**ACS-26360**

**Poonawalla Housing Finance Limited**  
(Formerly known as Magma Housing Finance Limited)

**CIN: U65922PN2004PLC208751**

**Registered Office:** 602, 6<sup>th</sup> Floor, Zero One IT Park, Sr. No. 79/1, Chorpadi, Mundhwa Road, Pune - 411036

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