## बेक लि0 कर्ज

रेटेल एसेट्स सेटरः प्रथम तल, जी–4/5 बी सेटर–4, गोमती नगर विस्तार, लखनऊ– 226010 रजिस्टर्ड ऑफिसः (त्रिशूल), तृतीय तल, समराथेश्वर मंदिर के सामने, लॉ गार्डन के पास, एलिसब्रिज, अहमदाबाद—380006

जबिक, अधोहस्ताक्षरी, ऐक्सिस बैंक लि0 के प्राधिकारी, न सिक्योरिटाइजशन एण्ड रिकन्स्ट्रक्शन ऑफ फाइनेन्शियल एसेट्स एण्ड एन्फोर्समेंट ऑफ सिक्योरिटी इंटरेस्ट एक्ट 2002 के अन्तर्गत तथा सिक्योरिटी इंटरेस्ट (इंफोर्समेंट) रूल, 2002 के नियम 9 के साथ पठित धारा 13(12) के अन्तर्गत प्रदत्त शक्तियों का प्रयोग करते हुए उक्त एक्ट की धारा 13(2) के अन्तर्गत मांग नोटिस जारी किये गये। उक्त वर्णित उधारकर्ता राशि का भूगतान करने करने में असफल रहे है, अतः उक्त वर्णित उधारकर्ताओं को विशेष रूप से एवं सर्वसाधारण को एतदद्वारा सूचित किया जाता है कि अधोहस्ताक्षरी ने उन्हें उक्त नियमों के नियम 8 के साथ पठित उक्त एक्ट की धारा 13(4) के अन्तर्गत प्रदत्त शक्तियों का प्रयोग करते हुए कब्जा ले लिया है। उपरोक्त वर्णित उधारकर्ताओं को विशेष रूप से तथा सर्वसाधारण को एतदद्वारा सावधान किया जाता है कि उक्त सम्पत्ति के साथ कोई सौदा न करें तथा उक्त सम्पत्ति के साथ किया जाने वाला कोई सौदा एक्सिस बैंक लि0 के साथ उक्त नोटिस में वर्णित वार्षिक ब्याज, अनुशंगी व्यय, लागत, प्रभार इत्यादि समेत से प्रभावी, मॉर्टेगेज के विषयाधीन होगा ऋणी / सह-ऋणी / बंधककर्ता एवं जमानतकर्ता का ध्यान सरफेसी एक्ट की धारा 13(8) की ओर आकृष्ट किया जाता है कि तय समय सीमा में बन्धक सम्पत्ति को रीडीम (मोचन) कर सकते हैं।

खातेदार/गारन्टरों का नाम एवं पता	सुरक्षित सम्पत्ति का विवरण	माग नाटिस के अनु सार बकाया राशि मांग सूचना की तिथि कब्जे की तिथि
श्री धीरज पाण्डेय (ऋणी) पुत्र श्री रवि देव नारायण पाण्डेय पताः 12ई/2 चक रघुनाथ, कॉटन मिल, नैनी बाजार, इलाहाबाद—211001, श्रीमती चन्द्रकली पाण्डेय (सह—ऋणी) रवि देव नारायन पाण्डेय, पताः 1. गोपालपुर, गोपालपुर, बेनीगङ्डोपुर, फैजाबाद, उ०प्र0— 224203, पताः 2. 12ई/2 चक	परगना—अरैल, इलाहाबाद—211001, एरियाः 54.60 वर्ग मी., सम्पत्ति श्रीमती चन्द्रकली पाण्डेय के नाम। <b>चौहद्दीः</b> पूर्व— भरत कुमार सिंह का मकान, पश्चिम— मनोज कुमार केसरवानी का मकान,	<b>रू० 161823.00</b> दि. 01.06.2023 तक + देय ब्याज एवं अन्य खर्चे

देनांकः 14.01.2024 प्राधिकृत अधिकारी, एक्सिस बैक लि0

कार्यालय इकाई : द्वितीय तल, श्री महेंद्र कॉम्प्लेक्स, 5 एल्जिन रोड, लाल बहादूर शास्त्री मार्ग, सिविल लाइंस, इलाहाबा उधारकर्ताओं / सह—उधारकर्ताओं / बंधककर्त(ओं ) / गारंटर(रों) को सूचित किया जाता है कि गृहम हाउसिंग फाइनेंस लिमिटेड (पूर्व में पूनावाला हाउसिंग फाइनेंस लिमिटेड के रूप में अभिज्ञात, क्योंकि नाम पूनावाला हाउसिंग फाइनेंस लिमिटेड जो है वह 17 नवंबर 2023 से प्रभावी होकर गृहम हाउसिंग फाइनेंस लिमिटेड में परिवर्तित हो चुका है (पूर्व में मैग्मा हाउसिंग फाइनेंस लिमिटेड के रूप में अभिज्ञात तथा मूलतः जीई मनी हाउसिंग फाइनेंस पिब्लक अनिलिमिटेड कंपनी के नाम से निगमीकृत) (अधिनियम के अनुसार, यहां इसमें इसके पश्चात् "प्रतिभूत ऋणदाता" के रूप में संदर्भित) के पास बंधककृत निम्नवर्णित अचल संपत्तियों का अधिग्रहण अधिनियम की धारा 13(2) के अंतर्गत निर्गत सूचना के अनुपालन में प्रतिभूति हित (प्रवर्तन) नियमावली के नियम 8 एवं 9 के साथ पठित अधिनियम की धारा 13(12) के अंतर्गत प्रदत्त शक्तियों के प्रयोगांतर्गत, प्रतिभूत ऋणदाता के प्राधिकृत अधिकारी द्वारा कर लिया गया है प्रतिभूत परिसंपत्तियों का विक्रय ई—नीलामी के माध्यम से 15/02/2024 को "जैसी हैं जहां हैं", "जैसी हैं जो हैं" तथा "वहां जो कुछ भी हैं" आधार पर किया जायेगा। एतदृद्वारा सर्वसाधारण को सूचित किया जाता है कि हम वेबसाइट : https://www.bankeauctions.com में उपलब्ध ई—नीलामी मंच के माध्यम से सार्वजनिक नीलामी संचालित करने जा रहे हैं। विक्रय के विस्तृत नियमों एवं शर्तों के लिये कृपया जीएचएफएल की / प्रतिभूत ऋणदाता की वेबसाइट अर्थात् www.grihumhousing.com में उपलब्ध लिंक का संदर्भ ग्रहण करें।

सं.	ग्राहक का नाम (ए)	एवं बकाया राशि (बी)	की प्रकृति (सी)	का विवरण (डी)	मूल्य (ई)	10%) (एफ)	करने की तिथि (जी)	वृद्धिशाल बोली (एच)	तिथि एवं समय (आई)		न्यायालयी प्रकरण, यदि कोई, (के)
1.	ऋण संख्या : HF/0044/H/21/100076 आशा (उधारकर्ता), संतोष कुमार कौशल (सह—उधारकर्ता)	सूचना दिनांक : 07/10/2023 रु. 1685531.08/— (रुपये सोलह लाख पिचासी हजार पांच सौ इकतीस एवं आठ पैसे मात्र) दिनांक 07/10/2023 के अनुसार, वसूलीकरण तक 15.5 प्रतिशत वार्षिक की दर पर ब्याज के साथ भुगतानयोग्य	भारक	अरजी सं. 1574 के भाग पर स्थित भूखंड के समस्त वह भाग तथा अंश जो ग्राम आदमपुर / मिर्जापुर चुनरी तहसील सोरांव जिला प्रार्थना स्थल, अरजी नं. 1574 के भाग पर, ग्राम आदमपुर / मिर्जापुर चुनरी तहसील सोरांव जिला प्रार्थना स्थल, अधिमापन 131 वर्ग मीटर, इलाहाबाद नगर, बॉब नवाबगंज, उत्तर प्रदेश—229412 में स्थित है।	(रुपये सोलह लाख दो इजार	रु. 1,60,273.8/— (रुपये एक लाख साठ हजार दो सौ तिहत्तर एवं अस्सी पैसे मात्र)	14/02/2024 को सायं 5 बजे से पूर्व	10,000 / —	08 / 02 / 2024 (11 बजे — 4 बजे)	15 / 02 / 2024 (11 बजे — 2 बजे)	
2.	ऋण संख्या HF/0044/H/21/100197 गोविंद निषाद (उधारकर्ता), रवींद्र कुमार (सह—उधारकर्ता) श्रीराम निषाद (सह—उधारकर्ता)	सूचना दिनांक : 13/09/2023 रु. 1352215.04/— (रुपये तेरह लाख बावन हजार दो सौ पन्द्रह एवं चार पैसे मात्र 13/09/2023 के अनुसार, वसूलीकरण तक 16 प्रतिशत वार्षिक की दर पर ब्याज के साथ भुगतानयोग्य	भारतक	बंधक संपत्ति भूखंड के समस्त वह भाग तथा अंश जो अरजी नं. 162 के भाग पर, ग्राम—करेलाबाग, तहसील—सदर प्रयागराज, अधिमापन 900 वर्ग फुट, मरहबा पैलेस, उत्तर प्रदेश—211016 में स्थित है।	रु. 13,78,125 / – (रुपये तेरह लाख अट्ठहत्तर हजार एक सौ पच्चीस मात्र)	रु. 1,37,812.5/— (रुपये एक लाख सैंतीस हजार आठ सौ बारह एवं पचास पैसे मात्र)	को सायं 5 बजे से पूर्व	10,000/—		15/02/2024 (11 बजे — 2 बजे)	
	ऋण संख्या HF/0044/H/19/100132 विकास श्रीवास्तव (उधारकर्ता), शिखा श्रीवास्तव (सह—उधारकर्ता)	at it said as the gittinal a	भाराक	भूमि अरजी संख्या 1018 के भाग के समस्त वह भाग तथा अंश जो मौजा — मोहब्बतगंज उपरहार, परगना अरैल, तहसील करछना, प्रयागराज, अधि. 107.33 वर्ग मीटर, इलाहाबाद नगर, लिटिल ऐंजल पब्लिक स्कूल के समीप, उत्तर प्रदेश—211008 में स्थित।	रु. 9,55,938 / — (रुपये नौ लाख पचपन हजार नौ सौ अड़तीस मात्र)		14/02/2024 को सायं 5 बजे से पूर्व	10,000/-	(11 बजे — 4 बजे)	15/02/2024 (11 बजे — 2 बजे)	6
4.	ऋण संख्या HL/0045/H/20/100008 सारिका शर्मा (उधारकर्ता), सुशोभित शर्मा (सह—उधारकर्ता)	सूचना दिनांक : 07/10/2023 रु. 387245.76/— (रुपये तीन लाख सत्तासी हजार दो सौ पैंतालीस एवं छिहत्तर पैसे मात्र) 07/10/2023 के अनुसार, वसूलीकरण तक 15 प्रतिशत वार्षिक की दर पर ब्याज के साथ भुगतानयोग्य	ना।तक 	प्लॉट नं. 15 के समस्त वह भाग तथा अंश जो अरजी नं. 93, प्रतापपुर, माजरा—रामपुर, कानपुर नगर, 208021 प्लॉट नंबर 15 में स्थित, अरजी नं. 93 पर, प्रतापपुर, माजरा—रामपुर, कानपुर नगर अधि. 74.81 वर्ग मीटर, कानपुर नगर,, अक्ता पार्क, उत्तर प्रदेश—208021 में स्थित है।	(रुपये पांच लाख सात सौ	रु. 50,076 / — (रुपये पचास हजार छिहत्तर मात्र)	14/02/2024 को सायं 5 बजे से पूर्व	10,000/—		15/02/2024 (11 बजे — 2 बजे)	

इच्छूक बोलीदाताओं / खरीदारों को सलाह दी जाती है कि वे बोलियां जमा करने से पहले प्रतिभृत ऋणदाता की शाखा और नीलामीगत संपत्तियों का दौरा करें, और अपनी स्वयं की पूछताछ करें और अतिरिक्त शुल्कों, ऋणभारों और किसी तीसरे पक्ष के हितों का पता लगाएं और उक्त से संबंधित सर्थ पहलुओं के संबंध में खुद को संतुष्ट करें। सभी वैधानिक बकाया जैसे संपत्ति कर, बिजली ⁄ पानी का बकाया और कोई अन्य बकाया, यदि कोई हो, जो संपत्ति से जुड़ा हो, को सफल बोलीदाता द्वारा सुनिश्चित किया जाना चाहिए और उनका भुगतान वहन किया जाना चाहिए। इच्छक बोलीदाताओं से अपेक्षित है कि वे स्वयं को निम्न वर्णित नीलामी सेवा प्रदाता सी1 इंडिया प्राइवेट लिमिटेड, पता- भूखंड सं. 68, तृतीय तल, गुडगांव, हरियाणा-122003, हेल्पलाइन नंबर- 7291981124, 25, 26, सपोर्ट ईमेल आईडी : Support@bankeauctions.com, संपर्क व्यक्ति विनोद चौहान, ईमेल आईडी— delhi@c1india.com संपर्क नं. 9813887931, के पोर्टल पर पंजीकृत कर लें तथा अग्रिम रूप में लॉगिन आईडी एवं पासवर्ड प्राप्त कर लें, जो कि ई—बोलीदान हेतु अनिवार्य है। कृपया ध्यान दें कि प्रस्तावित बोलीदातागण केवल उन्हीं से ई—नीलामी पर ऑनलाइन प्रशिक्षण प्राप्त कर सकते हैं। इच्छक बोलीदाता / खरीदार को ''पुनावाला हाउसिंग फाइनेंस लिमिटेड'', बैंक-आईसीआई बैंक लिमिटेड, 20, आर.एन. मुखर्जी रोड, कोलकाता—700001 के पक्ष में एनईएफटी / आरटीजीएस / डीडी के माध्यम से किसी भी राष्ट्रीयकृत या अनुसचित बैंक पर आहरित बयाना जमा राशि (ईएमडी) की राशि खाता संख्या 000651000460, आईएफएससी कोड ICIC0000006 में 14—02—2024 को अथवा इससे पूर्व जमा करनी होगी और https://www.bankeauctions.com पर अपने नाम पंजीकृत करने होंगे तथा सेवा प्रदाता से निःशुल्क रूप में प्रयोक्ता आईडी एवं पासवर्ड प्राप्त करन होगा और ई—नीलामी पर प्रशिक्षण प्राप्त करना होगा। वेबसाइट पर उनके पंजीकरण के उपरांत, इच्छुक क्रेता / बोलीदाता से अपेक्षा है कि निम्नलिखित अपलोडकृत प्रलेखों की प्रतियां प्राप्त करें, ई—मेल करें तथा इनकी स्वयं—प्रमाणित वास्तविक प्रतियां निम्न पते : द्वितीय तल, श्री महेंद्र कॉम्प्लेक्स, 5 एल्जिन रोड, लाल बहादुर शास्त्री मार्ग, सिविल लाइंस, इलाहाबाद, उत्तर प्रदेश—211001, मोबाइल नंबर +91 8588802671 और +91 9567626050, ई—मेल आईडी : rahul.r1@grihumhousing.com पर प्रेषित करें। नियमों एवं शर्तों पर भावी विवरणों के लिये कृपया वेबसाइट : https://www.bankeauctions.com तथा ई-नीलामी में भाग लेने के लिये www.grihumhousing.com देखें।

यह सूचना प्रतिभृति हित (प्रवर्तन) नियमावली 2002 के नियम 8(6) के अंतर्गत उधारकर्ता / सह—उधारकर्ता / बंधककर्ता (ओं) / गारंटर (रों) हेतु 30 दिवसीय सूचना के रूप में भी मानी—जानी जाय।

गृहम हाउासग फाइनस लामटड

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT. THIS DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE.

211001

रघुनाथ, कॉटन मिल, नैनी बाजार, इलाहाबाद- । मकान

Corporate Identification Number: U65999GJ2017PLC098565

Our Company was originally incorporated as a private company in the name and style of "IBL Finance Private Limited" under Companies Act, 2013 vide certificate of incorporation dated August 03, 2017 issued by Registrar of Companies, Central Registration Center. Our Company was converted into a public limited company pursuant to the special resolution passed by the Shareholders of our Company at the Extra-Ordinary General Meeting held on April 27, 2023 and consequently upon conversion, the name of our Company was changed to "IBL Finance Limited" vide a fresh certificate of incorporation dated May 22, 2023, bearing Corporate Identification Number U65999GJ2017PLC098565 issued by the Registrar of Companies, Ahmedabad.

Registered Office: Shop-151, Silver Stone Arcade, Near. Kantheriya Hanuman Temple, OP-34/A+B+C+D, FP-50, Singanpore, Causeway Road, Katargam, Surat - 395004, Gujarat, India. Tel No: 9328116900 | Contact Person: Dilipbhai Chauhan, Company Secretary and Compliance Officer PROMOTERS OF OUR COMPANY: MANISH PATEL, PLYUSH PATEL, MANSUKHBHAL PATEL, MANISHBHAL MANSUKHBAHL PATEL HUF AND MANSUKHBHAL KUNVARJIBHAL PATEL HUF.

THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES)

AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON EMERGE PLATFORM OF NSE LIMITED ("NSE EMERGE")

Our Company has filed the Prospectus dated January 02, 2023 with the RoC and trading of the Equity Shares Allotted pursuant to the Issue is expected to commence on January 16, 2024.

**BASIS OF ALLOTMENT** 

INITIAL PUBLIC ISSUE OF 65,50,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH ("EQUITY SHARES") OF IBL FINANCE LIMITED ("THE COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ 51/-PER EQUITY SHARE (THE "ISSUE PRICE"), (INCLUDING A PREMIUM OF ₹ 41/-PER EQUITY SHARE), AGGREGATING ₹ 3,340.50LAKHS ("THE ISSUE"), OF WHICH 3,30,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- FOR CASH AT A PRICE OF ₹ 51/- EACH AGGREGATING ₹ 168.30 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 62,20,000 EQUITY ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 26.49 % AND 25.15 % RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF THE COMPANY. FOR FURTHER DETAILS, PLEASE REFER TO CHAPTER TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE NO 228 OF THE PROSPECTUS.

1. Our Company, Directors and Promoters are subject to certain legal proceedings and | 9. WEIGHTED AVERAGE PRICE AT WHICH THE EQUITY SHARES WERE ACQUIRED BY any adverse decision in such proceedings may affect our business, financial condition and results of operations.

2. Our financial performance is particularly vulnerable to interest rate volatility. If we are unable to manage interest rate risk in the future it could have an adverse effect on our net interest margin, thereby adversely affecting business and financial condition of our Company.

Our technology-driven underwriting, risk management and collection processes may not be able to effectively identify, monitor or mitigate the risks in our lending

Our cloud computing software and data centres for our primary and backup data storage may experience system downtime, prolonged power outages or shortages. Our business processes a large amount of data, including personal data, and the improper collection, hosting, use or disclosure of data could harm our reputation and have an adverse effect on our business, financial condition, results of operations and cash flows.

6. Our business requires substantial capital, and any disruption in funding sources would have a material adverse effect on our liquidity and financial condition. . High levels of customer defaults or delays in repayment of loans could adversely

8. Our Company and our Promoter may not have significant experience in the business of our Company

affect our business, financial condition and results of operations.

THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10.00/- EACH AND THE ISSUE PRICE IS ₹ 51/- PER EQUITY SHARE

THE ISSUE PRICE IS 5.1 TIMES OF THE FACE VALUE OF THE EQUITY SHARES

## ISSUE PROGRAMME OPENED ON: TUESDAY, JANUARY 09, 2024 CLOSED ON: THURSDAY, JANUARY 11, 2024

The Equity Shares of the Company offered through the Prospectus dated January 02, 2024 are proposed to be listed on the NSE Emerge in terms of the Chapter IX of SEBI (ICDR) Regulations. 2018 as amended from time to time. Our Company has received In-Principle Approval Letter dated December 21, 2023 from NSE Limited for listing our shares and also for using its name in the Issue document for listing of our shares on NSE Emerge. It is to be distinctly understood that the permission given by NSE Limited should not in any way be deemed or construed that the Issue Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Issue Document. The investors are advised to refer to the Prospectus for the full text of the "Disclaimer Clause of the Emerge Platform of NSE Limited" on page 221 of the Prospectus. For the purpose of this issue the Designated Stock Exchange will be NSE Emerge. The trading is proposed to be commenced on or before January 16, 2023

(Subject to receipt of listing and trading approval from NSE Limited). This issue is being made through Fixed Price Process in terms of Chapter IX of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI (ICDR) Regulations") as amended and Rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended (the "SCRR"). According to Regulation 253(2) of the SEBI

**DETAILS OF THE APPLICATION:** The Issue has received 39,390 applications for 10,40,24,000 Equity Shares (Including Market

Maker Application of 3,30,000 Equity Shares) resulting in 15.88 times subscription. The details of the applications received in the Issue from Retail Individual Investors, Non-Institutional Investors and Market Maker (before and after technical rejections & withdrawal) are as follows:

DETAILS OF APPLICATIONS RECEIVED (before technical rejection)

Category	Number of applications	Number of equity shares Bid for	Number of equity shares reserved as per Prospectus	Number of times subscribed
Retail Individual Investor's	37,461	7,49,22,000	31,10,000	24.09
Non - Retail Individual Investor's	2,872	3,09,40,000	31,10,000	9.95
Market Maker	1	3,30,000	3,30,000	1.00
TOTAL	40,334	10,61,92,000	65,50,000	16.21

OUR PROMOTER IN THE ONE YEAR PRECEDING THE DATE OF THE PROSPECTUS:

Name	Number of Shares	Weighted Cost of Acquisition per Equity Share (in ₹
Manish Patel	15,21,924	4.47
Piyush Patel	22,79,386	2.08
Mansukhbhai Patel	15,31,334	3.05
Manishbhai M Patel HUF	21,84,004	2.01
Mansukhbhai K Patel HUF	7,52,848	3.04
As certified by the Statut 02, 2024.	ory Auditor VCA	S & Co., Chartered Accountants dated Janua

10. THE AVERAGE COST OF ACQUISITION PER EQUITY SHARE TO OUR PROMOTER AS AT THE DATE OF THE PROSPECTUS:

Name	Number of Shares	Weighted Cost of Acquisition per Equity Share (in ₹)*
Manish Patel	19,11,924	5.60
Piyush Patel	28,99,386	3.77
Mansukhbhai Patel	19,38,034	4.51
Manishbhai M Patel HUF	27,78,994	3.72
Mansukhbhai K Patel HUF	9,52,848	4.50
*As certified by the Statutory	Auditor VCAS & 0	Co., Chartered Accountants dated January 02, 202

PROPOSED LISTING (ICDR) Regulations, 2018 as amended from time to time, the allocation in the Net Issue to the

> categories specified in clauses (a) or (b) may be allocated to applicants in the other category. If the retail individual investor category is entitled to more than allocated portion on proportionate basis, accordingly the retail individual investors shall be allocated that higher percentage. For further details, please refer to chapter titled "Issue Structure" beginning on page no. 236 of the

Public category is made as follows: (a) minimum 50% of the net issue of shares shall be allocated

to Retail Individual Investors and (b) remaining to: (i) Individual applicants other than retail

individual investors; and (ii) other investors including corporate bodies or institutions, irrespective

of number of specified securities applied for; provided that the unsubscribed portion in either of

All investors have participated in this issue through Application Supported by Blocked Amount ("ASBA") process including through Unified Payment Interface ("UPI") mode (as applicable) by

providing the details of the respective bank accounts / UPI ID as applicable in which the corresponding application amounts were blocked by Self Certified Syndicate Banks (the "SCSBs") / Sponsor Bank as the case may be.

SUBSCRIPTION DETAILS

DETAILS OF VALID APPLICA	ATIONS:
	GI

		ross		Rejections*	Valid		
Category	No. of applica- tions	No. of equity shares	No. of applica- tions	No. of equity shares	No. of applica- tions	No. of equity shares	
Retail Individual Investor's	37,461	7,49,22,000	877	17,54,000	36,584	7,31,68,000	
Non - Retail Individual Investor's	2,872	3,09,40,000	67	4,14,000	2,805	3,05,26,000	
Market Maker	1	1,02,000	8 -	8 - 6	1	3,30,000	
TOTAL	40,334	10,61,92,000	944	21,68,000	39,390	10,40,24,000	
*This includes 105 application	ns for 2	10 000 equit	v shares	from Retail	investor	s which wei	

A. ALLOCATION: The Basis of Allotment was finalized in consultation with the Designated Stock Exchange i.e NSE Limited on January 12, 2024. B. Allocation to Market Maker (After Technical Rejections): The Basis of Allotment to the

Market Maker, at the issue price of ₹ 51.00/- per Equity Share, was finalised in consultation with NSE Emerge. The category was subscribed by 1 time. The total number of shares allotted in this category is 3,30,000 Equity shares in full out of reserved portion of 3,30,000 Equity Shares.

not in book but excludes bids (UPI mandates) not accepted by investors.

nent to the Retail Individual Investors, at the issue price of ₹51.00/- per Equity Share, was finalized in consultation with NSE Emerge. The category was subscribed by 23.52 times. The total number of shares allotted in this category is 43,90,000 Equity shares out of reserved portion of 31,10,000 Equity Shares

Sr.	No. of Shares	Number of	%	Total No. of	%	Proportionate	Allo	cation		on of	Number of successful	%	Total No. of	%
No	applied for	applications	to	Shares applied	to	shares		per		es to	applicants	to	shares	to
	(Category wise)	received	total	in each category	total	available	App	licant	applicants		(after rounding)	total	allocated/alloted	total
(1)	(2)	(3)	(4)	(5)	(6)	(7)	Before Rounding off (8)	After Rounding off (9)	(1	0)	(11)	(12)	(13)	(14)
1	2000	36584	100.00	73168000	100.00	4390000	120	2000	3	50	2195	100.00	4390000	100.00
	GRAND TOTAL	36584	100.00	73168000	100.00	4390000	4.			ļ.,	2195	100.00	4390000	100.00

D. Allocation to Non- Retail Individual Investors (After Technical Rejections): The Basis of Allotment to the Non-Retail Individual Investors, at the issue price of ₹ 51.00/- per Equity Share, was finalized in consultation with NSE Limited. The category was subscribed by 9.82 times. The total number of shares allotted in this category is 3,05,26,000 Equity shares out of reserved portion of 31,10,000 Equity Shares.

Sr. No	No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total		cation pplicant	allot	ion of tees to icants	Number of successful applicants (after rounding)	% to total		% to total
(1)	(2)	(3)	(4)	(5)	(6)	Before Rounding off (7)	After Rounding off (8)		(9) (10)		(11)	(12)	(13)
1	4000	1850	65.95	7400000	24.24	239.8	2000	3	25	222	35.98	444000	24.24
2	6000	227	8.09	1362000	4.46	359.69	2000	41	227	41	6.65	82000	4.48
3	8000	284	10.12	2272000	7.44	479.59	2000	17	71	68	11.02	136000	7.42
4	10000	74	2.64	740000	2.42	599.49	2000	11	37	22	3.57	44000	2.40
5	12000	21	0.75	252000	0.83	719.38	2000	8	21	8	1.30	16000	0.87
6	14000	19	0.68	266000	0.87	839.26	2000	8	19	8	1.30	16000	0.87
7	16000	15	0.53	240000	0.79	959.2	2000	7	15	7	1.13	14000	0.77
8	18000	41	1.46	738000	2.42	1079.07	2000	22	41	22	3.57	44000	2.40
9	20000	116	4.14	2320000	7.60	1198.97	2000	69	116	69	11.35	138000	7.53
10	22000	11	0.39	242000	0.79	1318.91	2000	7	11	7	1.30	14000	0.77
11	24000	8	0.29	192000	0.63	1438.75	2000	3	4	6	0.97	12000	0.66
12	26000	9	0.32	234000	0.77	1558.67	2000	7	9	7	1.13	14000	0.77
13	28000	8	0.29	224000	0.73	1678.63	2000	7	8	7	1.13	14000	0.77
14	30000	13	0.46	390000	1.28	1798.46	2000	12	13	12	1.94	24000	1.31
15	32000	5	0.18	160000	0.52	1918.4	2000	1	1	5	0.81	10000	0.55
16	34000	4	0.14	136000	0.45	2038.25	2000	1	1	4	0.65	8000	0.44
17	36000	6	0.21	216000	0.71	2158.17	2000	1	1	6	0.97	12000	0.66
18	38000	3	0.11	114000	0.37	2278	2000	1	1	3	0.49	6000	0.33
19	40000	10	0.36	400000	1.31	2398	2000	1	1	10	1.62	20000	1.09
	40000		0.00		0.00		2000	1	5		0.00	4000	0.22

Sr. No	No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total		pplicant  After	allot	tion of ttees to licants	Number of successful applicants (after rounding)	% to total	Total No. of shares allocated /alloted (12)	% to total
(1)	(2)	(3)	(4)	(5)	(6)	Rounding off (7)	Rounding off (8)		(9)	(10)	(11)		
20	42000	4	0.14	168000	0.55	2517.75	2000	<b>1</b>	1	4	0.65	8000	0.44
2 - XI	42000	5	0.00		0.00	ti i	2000	1	4	8	0.00	2000	0.11
21	44000	1	0.04	44000	0.14	2638	2000	1	1	1	0.16	2000	0.11
22	46000	1	0.04	46000	0.15	2758	2000	<b>31</b>	1	1	0.16	2000	0.11
23	48000	3	0.11	144000	0.47	2877.67	2000	1	1	3	0.49	6000	0.33
	48000		0.00		0.00		2000	1	3		0.00	2000	0.11
24	50000	13	0.46	650000	2.13	2997.46	2000	<b>1</b> 5	1	13	2.11	26000	1.42
	50000		0.00		0.00		2000	6	13		0.00	12000	0.66
25	52000	1	0.04	52000	0.17	3117	4000	1	1	1	0.16	4000	0.22
26	56000	1	0.04	56000	0.18	3357	4000	10	1	1	0.16	4000	0.22
27	58000	1	0.04	58000	0.19	3477	4000	1	1	1	0.16	4000	0.22
28	60000	4	0.14	240000	0.79	3597	2000	1	1	4	0.65	8000	0.44
	60000		0.00		0.00	1.5	2000	3	4		0.00	6000	0.33
29	70000	1	0.04	70000	0.23	4196	4000	9	1	1	0.16	4000	0.22
30	78000	1	0.04	78000	0.26	4676	4000	:1	1	-1	0.16	4000	0.22
31	80000	6	0.21	480000	1.57	4795.83	4000	1	1	6	0.97	24000	1.31
	80000	2	0.00		0.00		2000	1	3		0.00	4000	0.22
32	82000	1	0.04	82000	0.27	4916	4000	S <b>1</b> 3	1	1	0.16	4000	0.22
33	90000	1	0.04	90000	0.29	5395	6000	1	1	1	0.16	6000	0.33
34	92000	1	0.04	92000	0.30	5515	6000	1	1	1	0.16	6000	0.33
35	98000	2	0.07	196000	0.64	5875	6000	346	1	2	0.32	12000	0.66
36	100000	7	0.25	700000	2.29	5994.86	6000	4	1	7	1.13	42000	2.30
37	102000	1	0.04	102000	0.33	6115	6000	1	1	1	0.16	6000	0.33
38	108000	2	0.07	216000	0.71	6474.5	6000	4	1	2	0.32	12000	0.66
39	114000	1	0.04	114000	0.37	6834	6000	4	1	1	0.16	6000	0.33
40	140000	1	0.04	140000	0.46	8393	8000	84.1	1	1	0.16	8000	0.44
41	150000	-	0.04	150000	0.49	8992	8000	4	4	1	0.16	8000	0.44
42	162000	3	0.11	486000	1.59	9711.67	10000	4	1	3	0.49	30000	1.64
43	164000	1	0.04	164000	0.54	9832	10000	348	1	1	0.16	10000	0.55
44	180000	2	0.04	360000	1.18	10791	10000	4	-	2	0.10	20000	1.09
44	180000		0.00	300000	0.00	10191	2000	1	2	2	0.00	2000	0.11
45	190000	*	0.04	190000	0.62	11390	12000	343	1	- 4	0.16	12000	0.66
46	196000	2	0.07	392000	1.28	11750	12000		-	2	0.32	24000	-
47	198000	2	0.07	396000	1.30	11870	12000	1	4	2	0.32	24000	1.31
							7	40	1	1		3	77
48	200000		0.04	200000	0.66	11990	12000		1	3250	0.16	12000	0.66
49	202000		0.04	202000	0.66	12110	12000	1	100	1	0.16	12000	0.66
50	220000		0.04	220000	0.72	13189	14000	4	1	1	0.16	14000	0.77
51	230000	- 1	0.04	230000	0.75	13788	14000	1	1	1	0.16	14000	0.77
52	294000	1.	0.04	294000	0.96	17625	18000	535	51	(1) 2001	0.16	18000	0.98
53	296000	1	0.04	296000	0.97	17745	18000	-1)	1	1	0.16	18000	0.98
54	328000	1	0.04	328000	1.07	19663	20000	1	1	1	0.16	20000	1.09
55	336000	1.	0.04	336000	1.10	20143	20000	1	1	313	0.16	20000	1.09
56	390000	1	0.04	390000	1.28	23380	24000	248	1	1	0.16	24000	1.31
57	524000	1	0.04	524000	1.72	31413	32000	10	1	1	0.16	32000	1.75
58	588000	3	0.11	1764000	5.78	35250	34000	810	1	3	0.49	102000	5.57
1 9	588000		0.00	82,933333	0.00	118750511	2000	2	3	8997.7	0.00	4000	0.22
59	688000	1.	0.04	688000	2.25	41245	42000	1	1	1	0.16	42000	2.30
60	1200000	1	0.04	1200000	3.93	71939	72000	1	81	11	0.16	72000	3.93

The Board of Directors of the Company at its meeting held on January 12, 2024 has taken on record the Basis of Allotment of Equity Shares, as approved by the Designated Stock Exchange viz. NSE Emerge and has authorized the online corporate action for the allotment of the Equity Shares in dematerialised form to various successful applicants. The CAN-cum-Refund Orders and Allotment Advice and/or Notices are being dispatched to the address of the applicants as registered with the depositories / as filled in the application form on January 15, 2024. Further, the instructions to Self-Certified Syndicate Banks being processed on or before January 15, 2024 for unblocking fund. In case the same is not received in compliance with the applicable provisions of law, investors may contact at the address given below. The Equity Shares allocated to successful applicants are being credited to their beneficiary accounts subject to validation of the account details with the depositories concerned. The company shall file the listing application with NSE Limited on or before January 15, 2024. The Company is in process of obtaining

Note: All capitalised terms used and not specifically defined herein shall have the same meaning as Ascribed to them in the Prospectus dated January 02, 2024. DISCLOSURES PERTAINING TO THE LM'S TRACK RECORD ON PAST ISSUES WITH A BREAKUP OF HANDLING OF SME IPOS FOR THE LAST 3 YEARS: FEDEX SECURITIES PRIVATE LIMITED

100.00

TYPE	FY 2020-21	FY 2021-22	FY 2022-23
SME IPO	2	5	7
MAIN BOARD	0	0	0

the listing & the trading approval from NSE Limited and the trading is expected to commence on January 16, 2024

GRAND TOTAL

2805

100.00

30526000

NOTICE TO THE INVESTORS CORRIGENDUM TO THE PROSPECTUS DATED JANUARY 02, 2024 ("THE CORRIGENDUM")

With reference to the Prospectus dated January 02, 2024 filed by the Company with RoC and the National Stock Exchange of India Limited in relation to the Issue, the Applicants should note the

1. On page 316 of the Prospectus, under chapter "MATERIAL CONTRACTS AND DOCUMENTS FOR INSPECTION - B) Material documents for the Issue - 8. Tripartite Agreement dated December 22, 2023 amongst our Company, National Securities Depository Limited and Registrar to the Issue", the date of the agreement shall be read as "December 22, 2022" globally. 2. On page 316 of the Prospectus, under chapter "MATERIAL CONTRACTS AND DOCUMENTS FOR INSPECTION - B) Material documents for the Issue - "11. Copies of the audit report of our

Company for the Financial Year ended March 31, 2022, Financial Year ended March 31, 2021 and Financial Year ended March 31, 2020 shall be read as "11. Copies of the audit report of our Company for the Financial Year ended March 31, 2023. Financial Year ended March 31, 2022 and Financial Year ended March 31, 2021" **INVESTORS. PLEASE NOTE** 

On account of festival holiday of Makar Sankranti in the state of Gujarat on Monday January 15, 2024, the release of this advertisement in Gujarat Ahemdabad Edition of Financial Express newspaper shall be released on Tuesday, January 16, 2024. Additionally, we have released this advertisement in Karnavati Express Gujarati Edition for circulation in the state of Gujarat. The details of the allotment made would also be hosted on the website of the Registrar to the Issue, Bigshare Services Private Limited at ipo@bigshareonline.com. All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the first/ sole applicants, serial number of the application form, number of shares applied for and Bank Branch where the application had been lodged and payment details at the address of the Registrar given below:

**BIGSHARE SERVICES PRIVATE LIMITED** Office No. S6 - 2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre. Mahakali Cave Road, Andheri - [East], Mumbai - 400093, Maharashtra, India. Tel No.: +91 22 6263 8200 | Fax No.: +91 22 6263 8299 Email: ipo@bigshareonline.com | Website: www.bigshareonline.com **Contact Person:** Mr. Babu Rapheal C

**SEBI Registration No.:** INR000001385

Date: January 12, 2024

LEAD MANAGER TO THE ISSUE FEDEX SECURITIES PRIVATE LIMITED B 7, 3rd Floor, Jay Chambers, Dayaldas Road, Vile Parle - (East), Mumbai - 400 057, Maharashtra, India Tel No.: +91 81049 85249; | Investor Grievance Email: mb@fedsec.in;

Website: www.fedsec.in; | Contact Person: Saipan Sanghvi **SEBI Registration No.:** INM000010163 **IBL FINANCE LIMITED** 

615

100.00

1830000

100.00

On behalf of the Board of Directors Manish Patel Chairman and Managing Director DIN: 07840184

Place: Gujarat THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF IBL FINANCE LIMITED.

The Prospectus is available on the website of SEBI at www.sebi.gov.in, the website of the Lead Manager at www.fedsec.in, website of the National Stock Exchange of India Limited at www.nseindia.com and website of Issuer Company at https://iblfinance.in/ For details, investors should refer to and rely on the Prospectus including the section titled "Risk Factors" beginning on The Equity Shares offered in this Offer have not been and will not be registered under the US Securities Act 1933, as amended (the "Securities Act") or any state securities laws in the United States and

may not be offered or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in Regulation S of the Securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act. The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be offered or sold, and Application may not be made by

persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction.

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